



Candidate, Office holder, & Discretionary accounts presentation – Ethics Commission December 11, 2024

**An Overview of the various spending accounts related to the
Mayor, Council and other elected officials of Long Beach**

Office holder, Campaign & Discretionary accounts presentation – Ethics Commission 2024

CITY OF
LONG BEACH

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Types of Accounts & General Overview

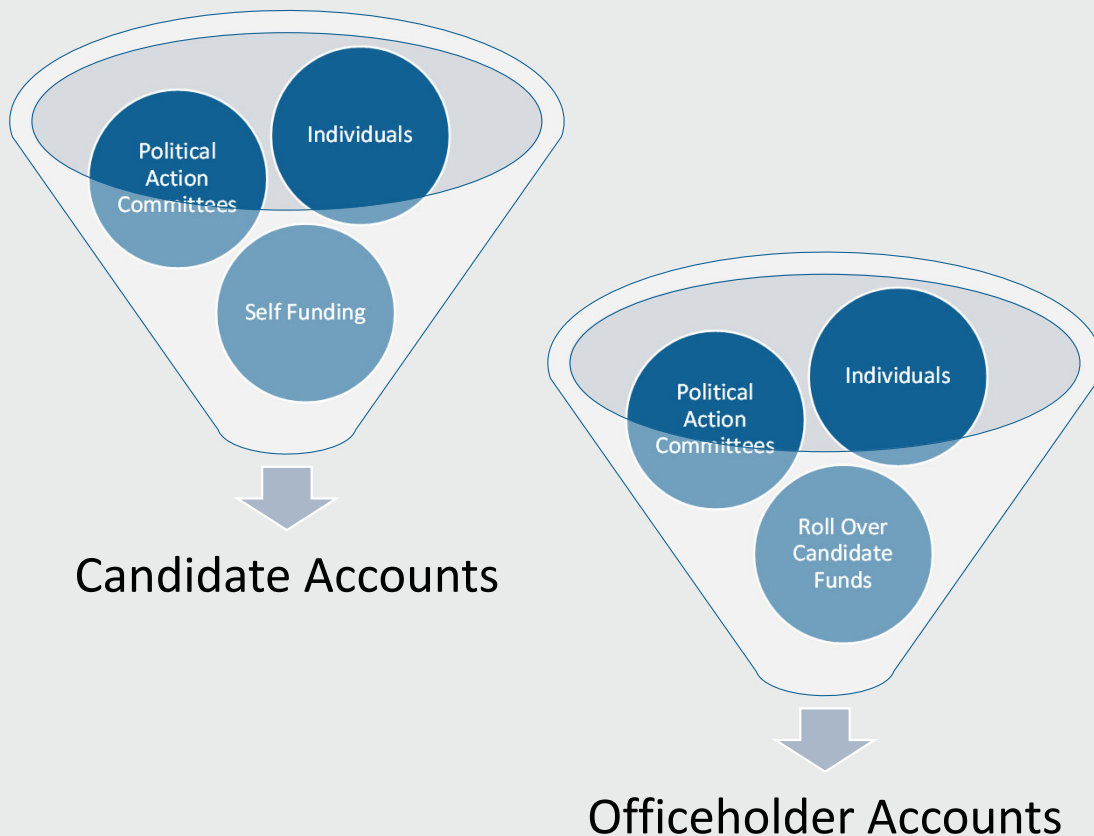
Source and Use of Funds

Prohibitions

Public Review

Helpful Links

Overview of Accounts – Campaign Accounts



Candidate Accounts: Raise money through individual donations, committees and personal funds. Used for elections operations (set forth by the FPPC).

Officeholder Accounts: Raise money through individual donations, committees and roll over funds from election. Used for elections operations (set forth by the FPPC).

Prohibitions – Candidate Accounts

Contribution limitations from individuals. Set limits on personal loans.

Funds must be reasonably related to a political, legislative, or governmental purpose.

Contributions to other candidates and committees are allowed unless prohibited by local rules. Certain state committees are subject to limitations.

Donations/loans to bona fide “charitable” groups must be reasonably related to a political, legislative, or governmental purpose. The donation may not have personal benefit to associated members.

Funds may not be used to pay a fine, penalty, judgment, or settlement relating to an improper use of campaign funds.

Prohibitions – Officeholder Accounts

Subject to the same FPPC rules, unable to accept contributions outside of an election cycle. Must be within contribution limits and not to exceed net debt totals.

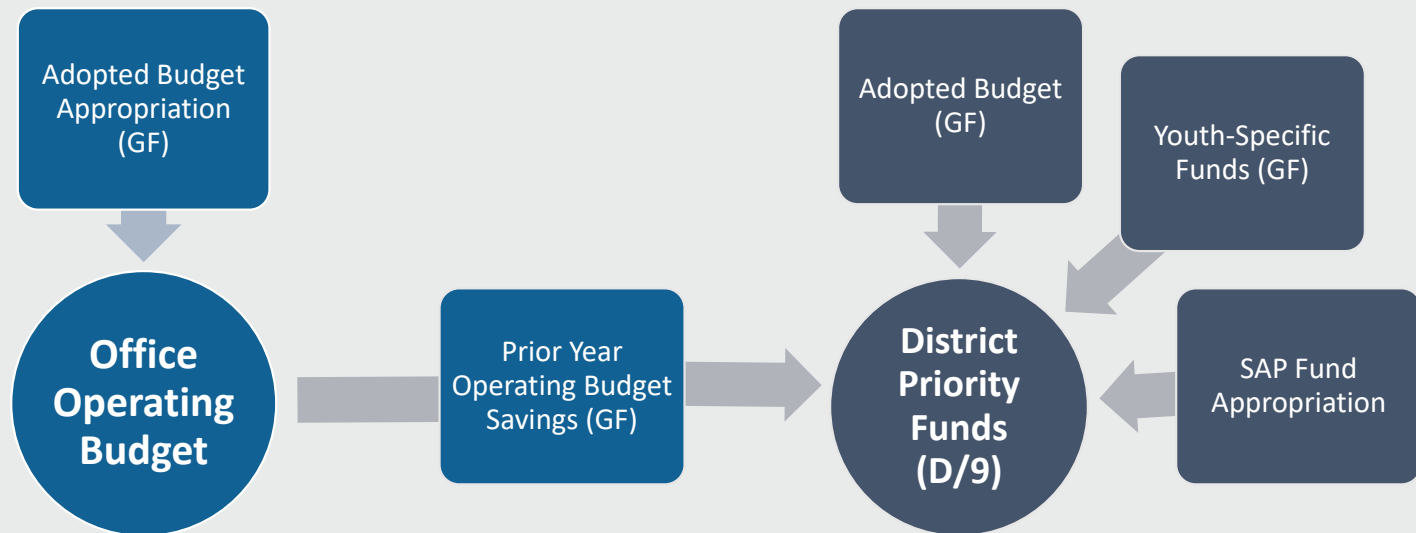
Officeholder accounts must not exceed total amounts (30k for Council, 75k for other electeds) per calendar year.

Funds shall be used only for the purpose of officeholder expenses associated with holding office, in accordance with and authorized by set laws.

Officeholder accounts are treated as subaccount of the controlled committee. All funds will be clearly designated as being made/received.

Officeholder/treasurer will be the custodian of all receipts/invoices/documents relating to expenditures.

Overview of Accounts – Discretionary Accounts

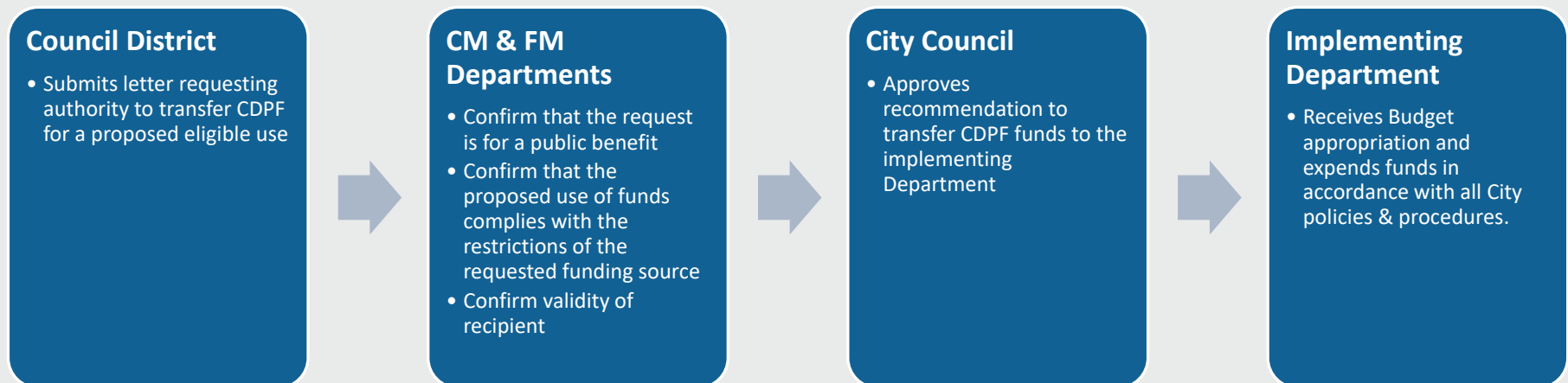


- Source of Funds: General Fund
- Each District's annual Operating Budget appropriation is equal.
- Used for normal costs of office operations including staff, materials, and overhead; and providing District-related information.

- Sources of Funds: General Fund, SAP Fund, and Prior Year Operating Budget Savings
- Used for Supplementing existing City projects, programs, and activities; Capital Improvement Projects; City-conducted Special Events; Contributions to organizations with a defined public benefit or purpose; Annual State of the City/District Events

Council District Priority Fund Process

- Council Districts do not directly manage these funds; uses must be approved by Council and management of the funds is overseen by the City Manager and Financial Management Departments.
- For new uses of CDPF, Council Districts must bring forward a standalone item to be approved by the full City Council. Items may be placed on the Consent Agenda if reviewed and signed off by Financial Management; if not, Council Districts must include language stating that no FM review was conducted and the letter will be placed on the Regular Agenda.
- For contributions to existing CIP and City-conducted Special Events, Council Districts may request for these items to be placed on an Approved Project List (APL) which is brought to Council for approval by Financial Management on a semiannual basis.



Prohibitions - Office Operating Budget

Expenditures made by Council Districts related to their participation in parades beyond a float entry fee or rental of a City vehicle for parade use

Special events hosted by the Council District that require coordination through SEF (concerts, block parties, and community events conducted on public property/public right of way. Must be funded through Council District Priority Funding or a Council District's Officeholder Account.

Contributions to 501(c)(3)s or event promoters, including expenditures made by Council Districts for reimbursement for donation to such groups.

Personal or political/election-related purposes.

Prohibitions - City Council District Priority Funding (D9)

Council District operations that should be funded from an Office Operating Budget

Any expenditures made by Council Districts for special events submitted for reimbursement.

Expenditures made by Council Districts related to their participation in parades.

Political, personal, or election-related purposes.

Levine Act Form required for contributions over \$500 & Contracts valued at \$50,000. Recipients must either recuse or return funds. These are further reviewed by City Clerk Staff.

Public Review - Viewing & Online Accessibility

Additional Forms & Helpful Links

6/3/2021

[Payments to Agency Report
Form 801](#)

[Agency Report of Ceremonial Role Events and Ticket Distributions
Form 802](#) (must be filed with the City Manager)

[Behested Payment Report
Form 802](#)

Please complete, sign and email to your designated contact person.

[More >>](#)

Ethics Guide for Long Beach City Officials & Employees with New Gift Limits

6/16/2020

The Ethics guide has been updated to include the new restrictions of gift limits for City Officials and Board Members. You may find a current

[Revised 2020 Ethics Guide](#)

[More >>](#)

Public Access - View Forms

6/3/2021

The Form 700 document is a public document, available for PRA requests. To help ensure an ease of access to these documents, we have

- [PUBLIC OFFICIAL - FORM 700 FILINGS \(GOV. CODE 87200\)](#)
- [FPPC AGENCY DISCLOSURE \(FORM 800 SERIES\)](#)

[More >>](#)

Online Filing portal

City Clerk Website

[Home](#) > [City Clerk](#) > [Meetings](#)

MEETINGS HOME

Beginning October 23, 2023, All City Council, Standing Committee, Board And Commission Agendas, Minutes And Meeting Recordings Will Only Be Accessible Through The City's New Legislative Management System, OneMeeting.

During The Transition, Legistar, The City's Previous Meeting Management System, Will Continue To Be Used To Access Agendas, Minutes, Videos And Records From Past Meetings Until All Records Have Been Successfully Migrated.

Additional Long Beach Board, Commission and Committee Meetings not supported in OneMeeting

Current Meetings



[Meetings After 10/23/23
\(Including Upcoming\)](#)

Past Meetings



[Meetings Prior To 10/23/23](#)

[GUIDE TO CITY COUNCIL MEETINGS](#)

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Helpful Links

[Long Beach Campaign Reform Act](#)

[FPPC Campaign Manuals](#)

[FPPC Regulations](#)